

## Choose the package that matches where your business is going.

Each tier is cumulative — Growth includes everything in Starter Lite, and Scale-Premium includes everything in Growth. Pick by the outcome you need next, not by feature count.

<p><b>Starter Lite</b></p> <p><b>Close the books with confidence</b></p> <p>Replace spreadsheets and entry-level accounting and run a clean, audit-ready ledger in 30 days.</p> <p><i>Best for: Finance Manager / Controller at a 5-20 user services or trading SME adopting its first ERP.</i></p> <p><b>19 capabilities</b></p>	<p><b>Growth</b></p> <p><b>Run trade operations without stockouts</b></p> <p>Multi-location distribution, importing and demand planning on one connected system.</p> <p><i>Best for: Operations / Supply Chain Manager or COO at a growing distributor or importer (20-75 users).</i></p> <p><b>37 capabilities</b></p>	<p><b>Scale-Premium</b></p> <p><b>Run the whole enterprise</b></p> <p>Make, service or deliver projects — with consolidation, costing and Copilot built in.</p> <p><i>Best for: CFO / CIO / GM at a manufacturer, field-service or project-based, multi-entity organisation.</i></p> <p><b>73 capabilities</b></p>
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Financial Management	Starter	Growth	Premium
<p><b>General Ledger</b></p> <p>Chart of accounts, account categories/subcategories, G/L budgets, allocations, recurring &amp; standard journals, reversals, correcting entries</p>	✓	✓	✓
<p><b>Financial Reporting</b></p> <p>Account schedules / Financial Reports, column &amp; row definitions, KPI reporting, Analysis Mode (in-page pivot)</p>	✓	✓	✓
<p><b>Dimensions</b></p> <p>Up to 8 global/shadow + unlimited dimensions, dimension sets, default dimension rules, combinations &amp; priorities</p>	✓	✓	✓
<p><b>Cash Management</b></p> <p>Bank account cards, bank reconciliation (manual + auto-match), check printing/voiding</p>	✓	✓	✓
<p><b>Receivables</b></p> <p>Customer ledger, payment registration, cash receipt journals, customer statements</p>	✓	✓	✓
<p><b>Payables</b></p> <p>Vendor ledger, payment journals &amp; suggestions, vendor prepayments</p>	✓	✓	✓
<p><b>Fixed Assets</b></p> <p>Asset cards, multiple depreciation books, depreciation methods, acquisition/disposal/write-down, maintenance, insurance, reclassification</p>	✓	✓	✓
<p><b>Cash Flow</b></p> <p>Cash flow forecasts, liquidity worksheets</p>	—	—	✓
<p><b>Multi-currency</b></p> <p>Unlimited currencies, exchange rate adjustment, realized/unrealized gain-loss</p>	—	✓	✓
<p><b>Cost Accounting</b></p> <p>Cost types/centers/objects, cost allocation, cost budgets, cost journals</p>	—	—	✓
<p><b>Consolidation</b></p> <p>Business unit consolidation, intercompany partners, IC transactions/inbox-outbox, eliminations</p>	—	—	✓
<p><b>Tax / VAT</b></p> <p>Sales/use tax, VAT statements, EC sales list, VAT date, deferral templates, non-deductible VAT</p>	✓	✓	✓
<p><b>Deferrals</b></p> <p>Revenue/expense deferral templates &amp; schedules</p>	—	✓	✓
<p><b>Audit &amp; Controls</b></p> <p>Audit trails, change log, G/L registers, document approval workflows</p>	✓	✓	✓

Sales & Receivables	Starter	Growth	Premium
<b>Customer Mgmt</b> Customer cards, customer templates, ship-to addresses, credit limits & blocking	✓	✓	✓
<b>Pricing &amp; Discounts</b> Price lists (new price experience), line/invoice discounts, special prices, allow-editing workflows	—	✓	✓
<b>Sales Documents</b> Quotes, blanket orders, sales orders, invoices, credit memos, return orders	✓	✓	✓
<b>Fulfillment</b> Order promising (ATP/CTP), drop shipments, special orders, partial ship/invoice, item reservations	—	✓	✓
<b>Returns</b> Return order management, return reasons, restock	—	✓	✓
<b>Prepayments</b> Sales prepayment invoices (% or amount)	—	✓	✓
<b>Document Sending</b> Email with PDF, attachments, e-invoicing (PEPPOL / e-Document), customer document layouts	—	✓	✓
<b>Analytics</b> Sales analysis reports, customer/item statistics, profitability	—	—	✓
Purchasing & Payables	Starter	Growth	Premium
<b>Vendor Mgmt</b> Vendor cards, vendor templates,	✓	✓	✓
<b>Purchase Documents</b> Quotes (RFQ), purchase orders, invoices, credit memos, return orders, blanket orders	✓	✓	✓
<b>Requisition</b> Requisition worksheet, planning/replenishment suggestions, drop-ship & special-order links	—	—	✓
<b>Receiving</b> Inventory/warehouse receipts, partial receipt, over-receipt codes, item charges	—	✓	✓
<b>Prepayments</b> Vendor prepayment invoices	—	✓	✓
<b>Approvals</b> Document & purchase approval workflows, delegation	✓	✓	✓

Inventory Management	Starter	Growth	Premium
<b>Item Master</b> Item cards, variants, units of measure, item categories, attributes, catalog (non-stock) items, item references	✓	✓	✓
<b>Costing</b> FIFO, LIFO, Average, Standard, Specific; automatic cost posting, adjust cost batch, revaluation	✓	✓	✓
<b>Item Tracking</b> Lot & serial numbers, expiration/warranty dates, item tracking lines	—	✓	✓
<b>Transactions</b> Item journals, reclassification, physical inventory counting/journals, cycle counting	—	✓	✓
<b>Multi-location</b> Locations, transfer orders, in-transit, location-specific replenishment	—	✓	✓
<b>Assembly</b> Assembly BOMs, assemble-to-order/stock, assembly orders	—	—	✓
<b>Availability</b> Item availability by location/event/period/BOM, item substitutions	✓	✓	✓
<b>Analytics</b> Inventory analysis reports, ABC analysis, turnover, valuation	—	—	✓
Supply Planning	Starter	Growth	Premium
<b>Planning Engine</b> MPS & MRP via planning worksheet, regenerative & net-change	—	✓	✓
<b>Reordering Policies</b> Fixed reorder qty, max qty, lot-for-lot, order; safety stock, lead time, reorder point	—	✓	✓
<b>Demand</b> Demand forecast, sales/production/service demand netting	—	—	✓
<b>Order Tracking</b> Order tracking & action messages (new/change/cancel), pegging	—	—	✓
<b>Order Planning</b> Manual supply planning for sales & job demand	—	—	✓
Project Management	Starter	Growth	Premium
<b>Projects</b> Project (job) cards, tasks, planning lines (budget vs. billable)	—	—	✓
<b>Resources</b> Resource cards, capacity, resource groups, resource pricing	—	—	✓
<b>Time</b> Time sheets with approval, resource journals	—	—	✓
<b>Costing &amp; Billing</b> Job journals, WIP calculation & posting methods, job invoicing, usage tracking	—	—	✓
<b>Analytics</b> Project profitability, cost/price, % completion	—	—	✓

Warehouse Management	Starter	Growth	Premium
<b>Basic</b> Bins, bin contents, simple put-away & pick from orders	✓	✓	✓
<b>Directed (WMS)</b> Zones, bin types & ranking, warehouse receipts/shipments, put-away/pick/movement worksheets, directed put-away & pick	—	✓	✓
<b>Internal</b> Internal picks/put-aways, warehouse reclassification, bin replenishment	—	✓	✓
<b>Operations</b> Cross-docking, warehouse journals, registering picks/movements	—	✓	✓
<b>Mobile</b> Warehouse activity via mobile/tablet client, barcode scanning (with device add-ons)	—	✓	✓
Manufacturing	Starter	Growth	Premium
<b>Product Design</b> Production BOMs (with versions), routings (with versions), work/machine centers, calendars	—	—	✓
<b>Capacity</b> Capacity planning, finite/infinite loading, work-center load	—	—	✓
<b>Execution</b> Firm planned & released production orders, consumption & output journals, flushing (fwd/bwd/manual)	—	—	✓
<b>Costing</b> Standard cost worksheet, cost shares, manufacturing variances	—	—	✓
<b>Subcontracting</b> Subcontracting worksheet, subcontractor purchase orders	—	—	✓
<b>Supply Integration</b> Order planning, MPS/MRP integration, scrap & setup time	—	—	✓
<b>Version Control</b> BOM/routing version control, where-used	—	—	✓
Service Management	Starter	Growth	Premium
<b>Service Items</b> Service item cards, components, service contracts & templates	—	—	✓
<b>Service Orders</b> Service quotes, orders, fault/resolution codes, troubleshooting	—	—	✓
<b>Contracts</b> Contract management, contract groups, service price management	—	—	✓
<b>Dispatch</b> Resource allocation, service tasks, dispatch board	—	—	✓
<b>Pricing</b> Service price adjustment, service cost	—	—	✓
<b>Loaners / RMA</b> Loaner management, RMA handling on service items	—	—	✓

Human Resources	Starter	Growth	Premium
<b>Employees</b> Employee cards, employment contracts, qualifications, confidential info	—	—	✓
<b>Absence</b> Absence registration & analysis, causes of absence	—	—	✓
<b>Expenses</b> Employee expenses / ledger, alternate addresses	—	—	✓
Cross-Cutting Platform	Starter	Growth	Premium
<b>Approvals &amp; Workflow</b> Built-in workflow engine, Power Automate flows, approval entries, delegation	✓	✓	✓
<b>Dimensions &amp; Analysis</b> Universal dimension tagging, Analysis Mode, Account Schedules, embedded Power BI	—	—	✓
<b>Document Mgmt</b> Attachments, links, incoming documents, OCR (Azure AI Document Intelligence), e-Documents (PEPPOL / local mandates)	—	—	✓
<b>AI / Copilot</b> Copilot chat, sales line suggestions, bank rec assist, marketing text, e-invoice matching, Analyze with Copilot, document summaries	—	—	✓
<b>Reporting &amp; BI</b> RDLC/Word layouts, Excel layouts, Report Inspector, Power BI apps, built-in analytics	—	—	✓
<b>Automation</b> Job Queue background scheduled tasks	—	—	✓

**Not sure which tier fits?**  
 Book a 30-minute scoping call and we'll map your processes to the right package — and a 30-day go-live plan.

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